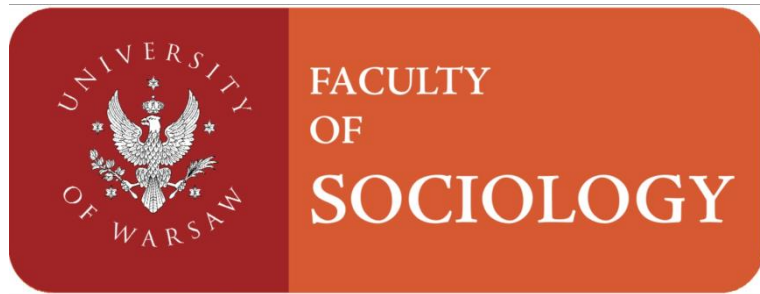


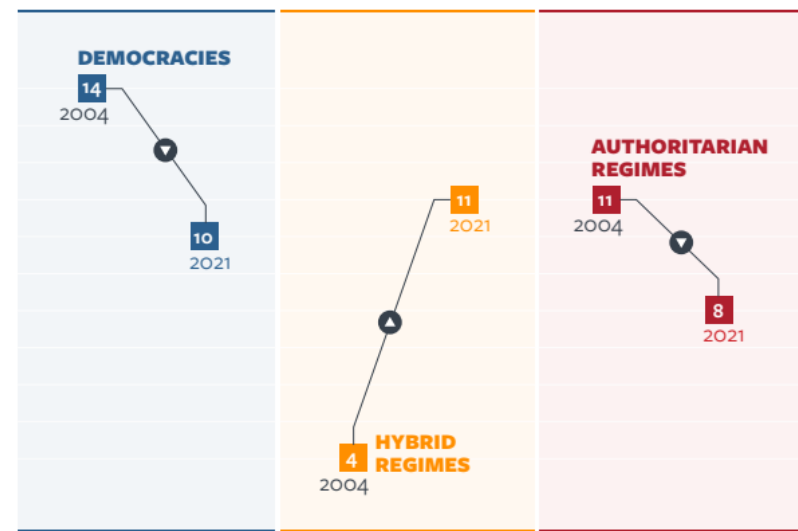
Tomasz Rawski, PhD.  
Chair of Political Sociology  
Faculty of Sociology  
University of Warsaw



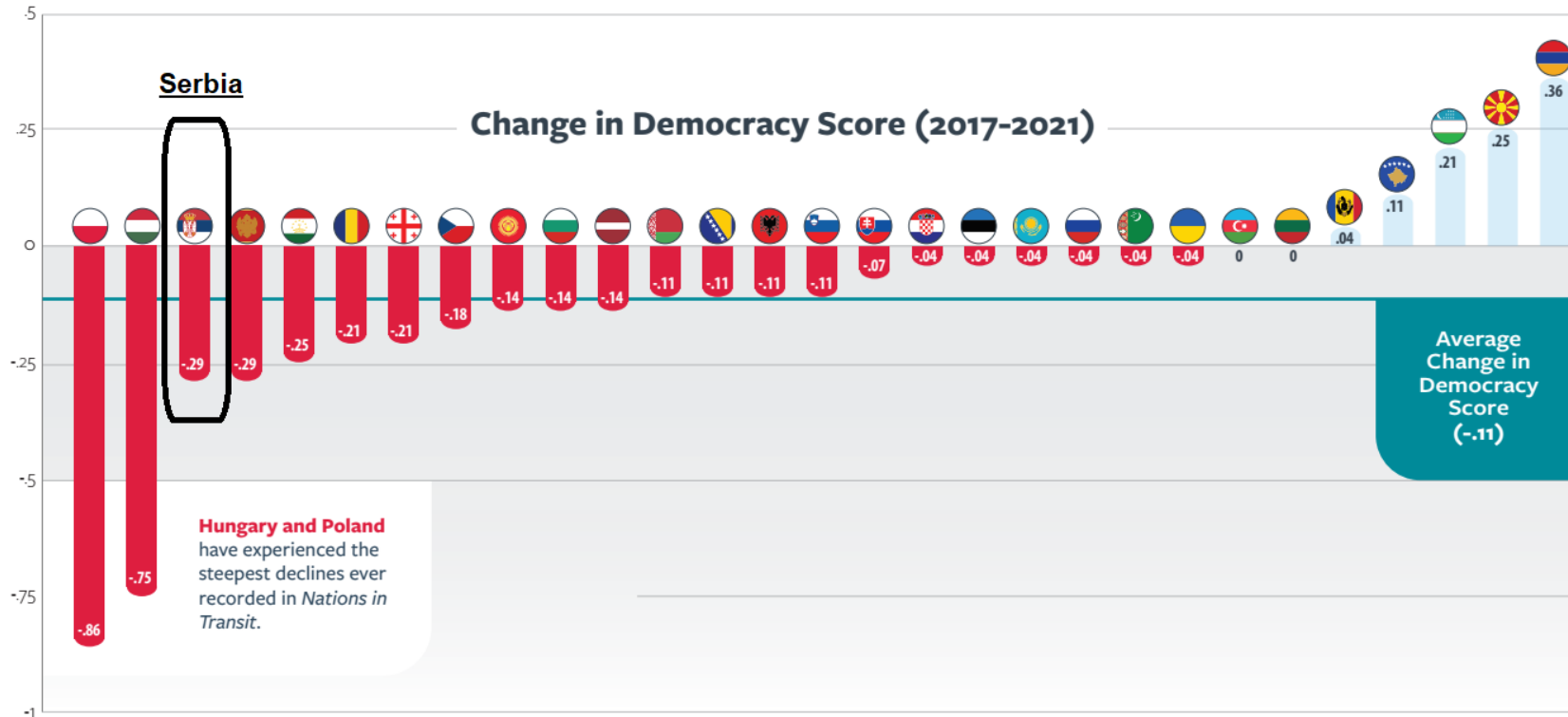
# New Authoritarianism in the Multipolar World

The case of Serbia  
under Aleksandar Vučić

# Serbia: decline of democracy 1

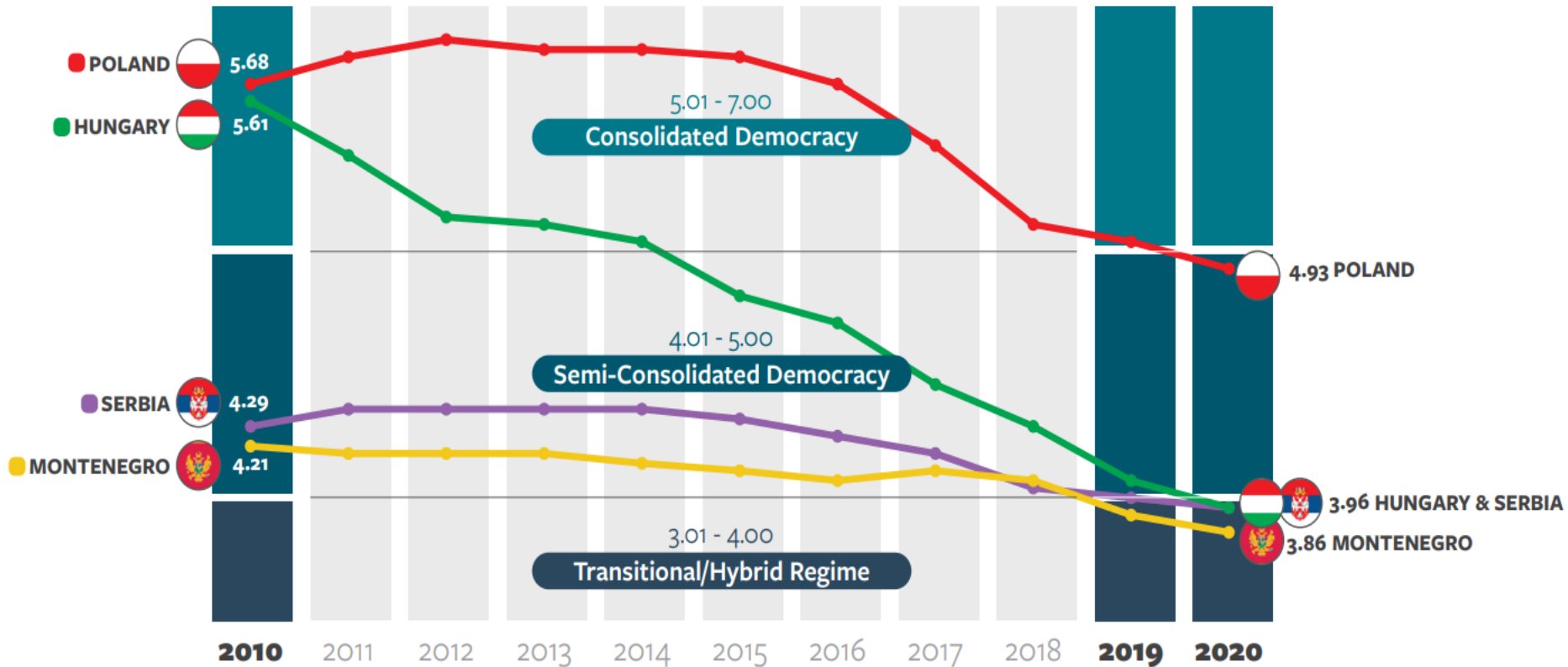


Source: Smeltzer & Buyon (2022: 2), *Nations in Transit*



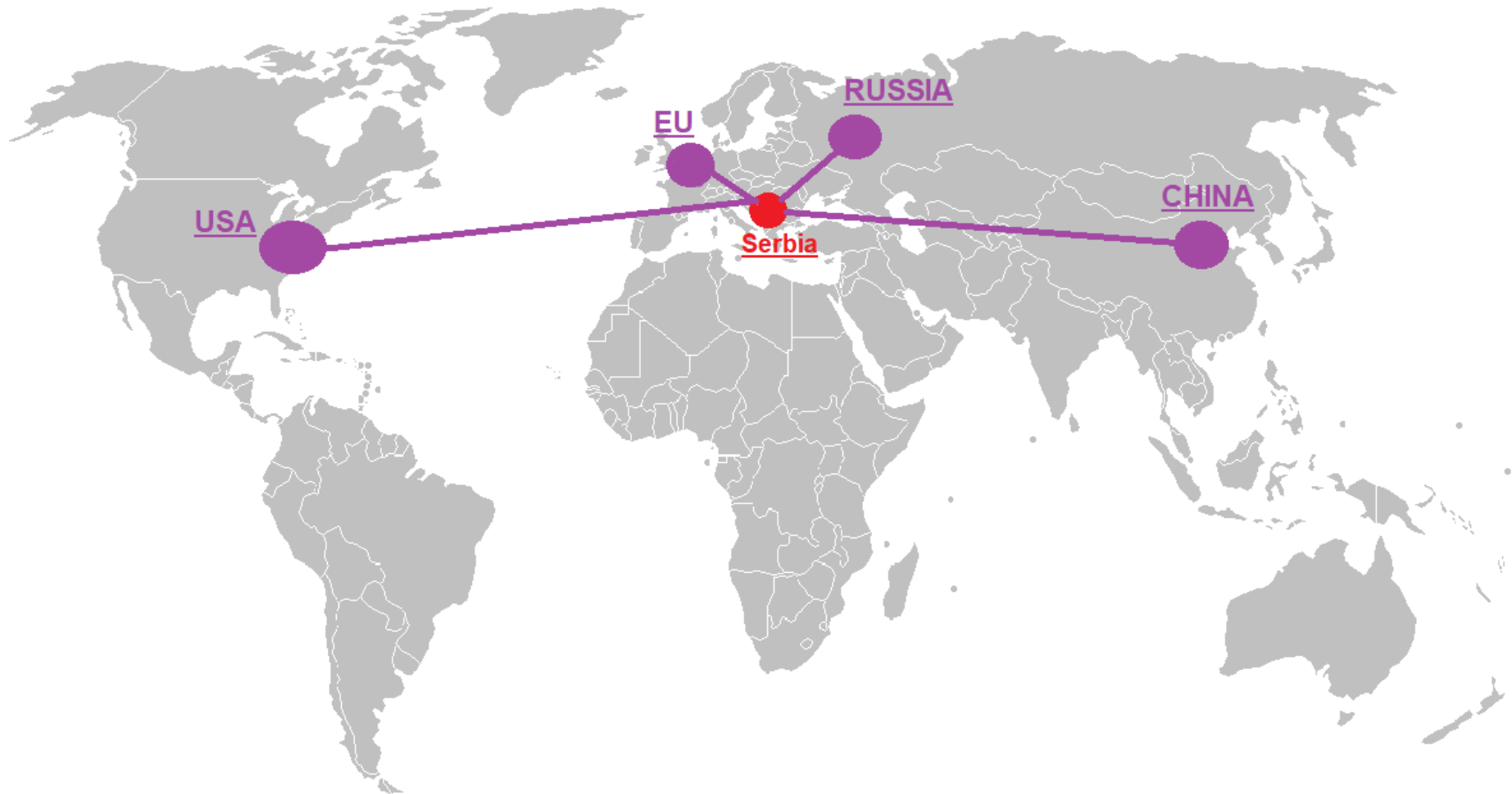
Source: Csaky (2021: 2), *Nations in Transit*

# Serbia: decline of democracy 2



Source: Csaky (2020: 3), *Nations in Transit*

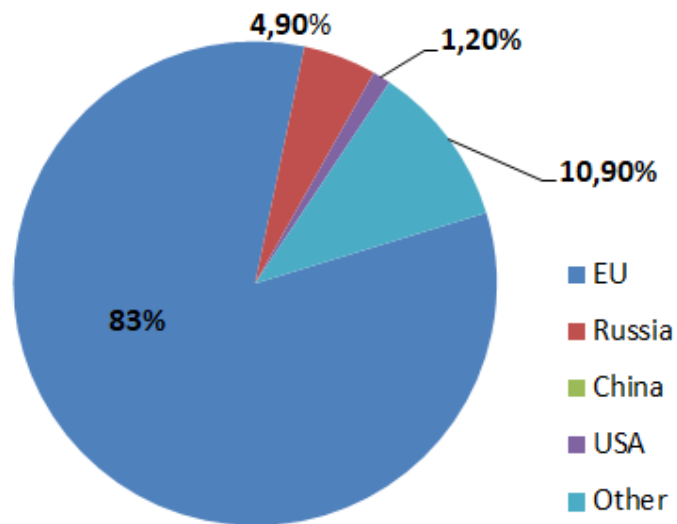
# Serbia in the multipolar world



# Economy of Serbia: Foreign Direct Investments

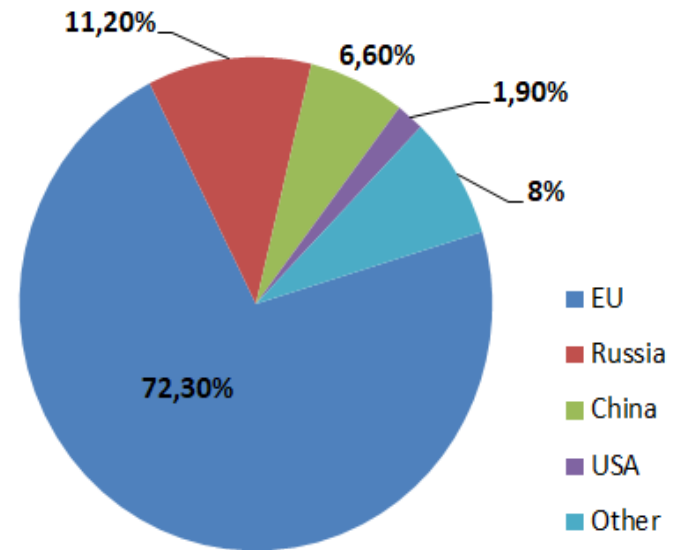
## FDI

### FDI in Serbia (2006-2010)



Source: Kastratović 2016

### FDI in Serbia (2011-2020)

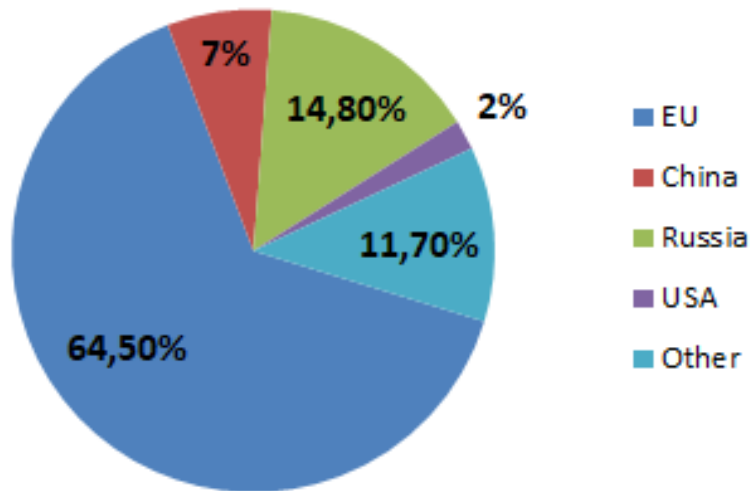


Source: Subotić, Janić, Omeragić 2020

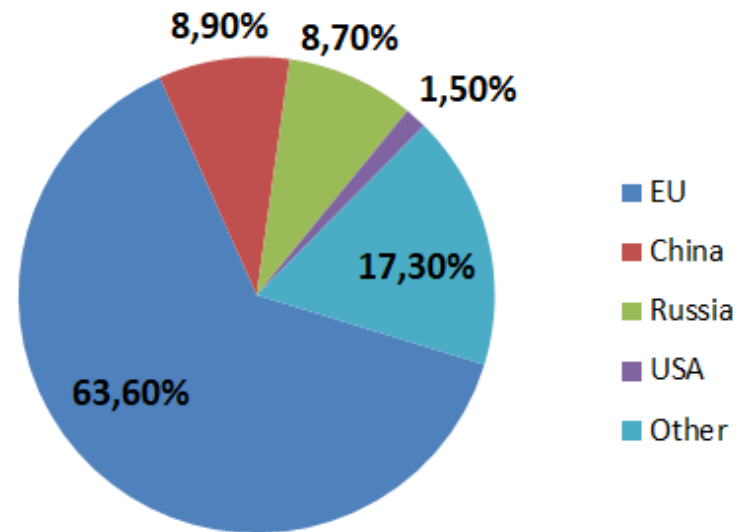
# Economy of Serbia: Imports of goods

by partners

Imports by partner as % of total imports, 2006-2010



Imports by partner as % of total imports, 2012-2021

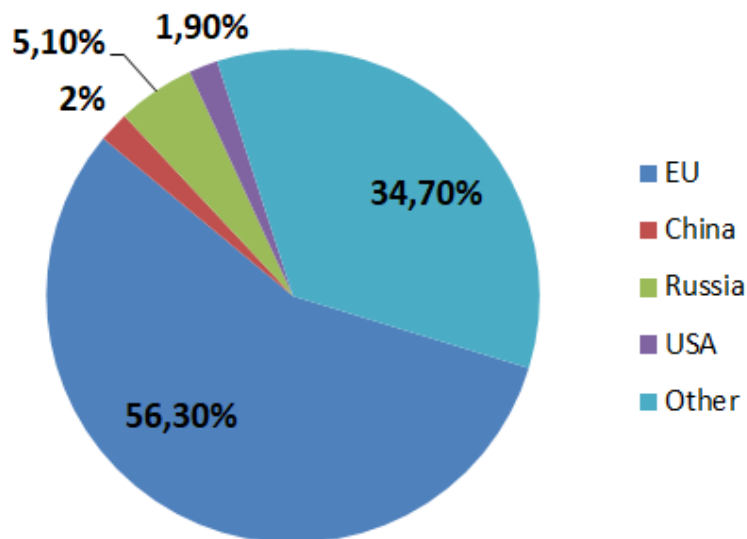


Source: Own calculations based on WorldBank (2006-2016), Eurostat (2022)

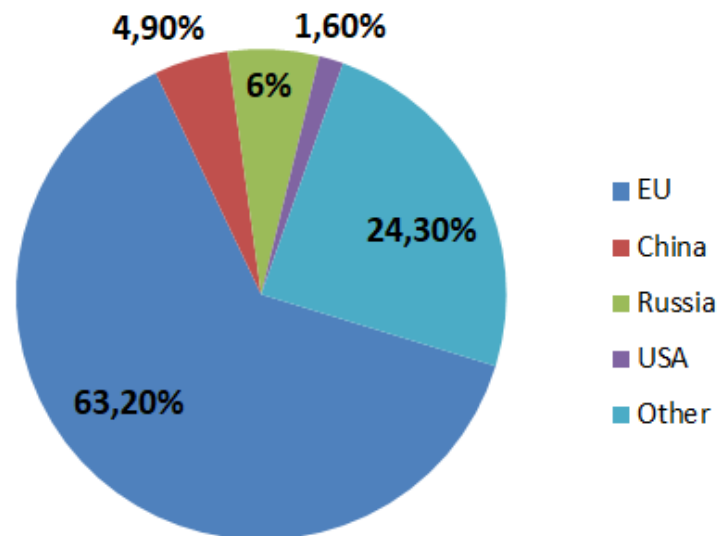
# Economy of Serbia: Exports of goods

by partners

Exports by partner as % of total exports,  
2006-2010



Exports by partner as % of total exports,  
2012-2021



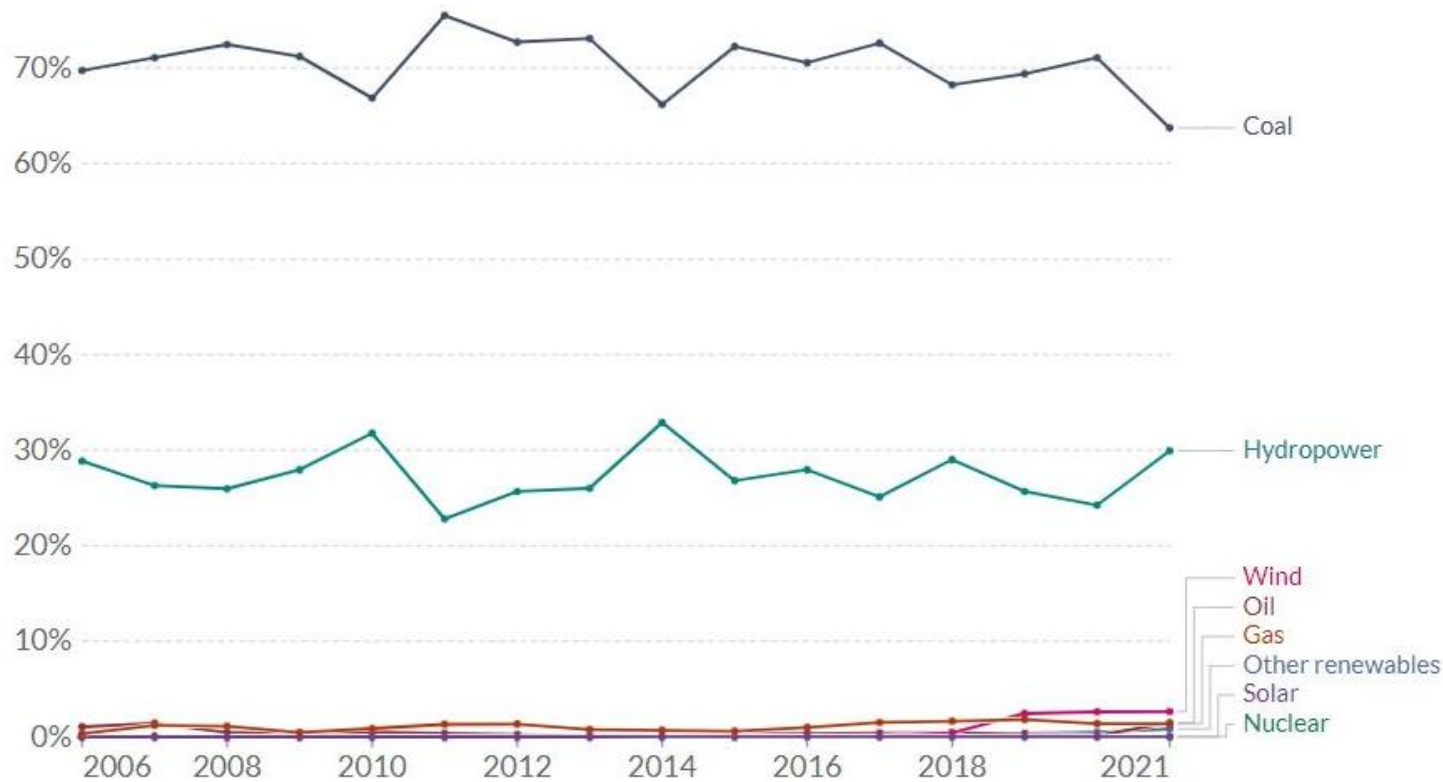
Source: Own calculations based on WorldBank (2006-2016), Eurostat (2022)

# Economy of Serbia: Electricity

Share of electricity production by source, Serbia

Our World  
in Data

↔ Change country



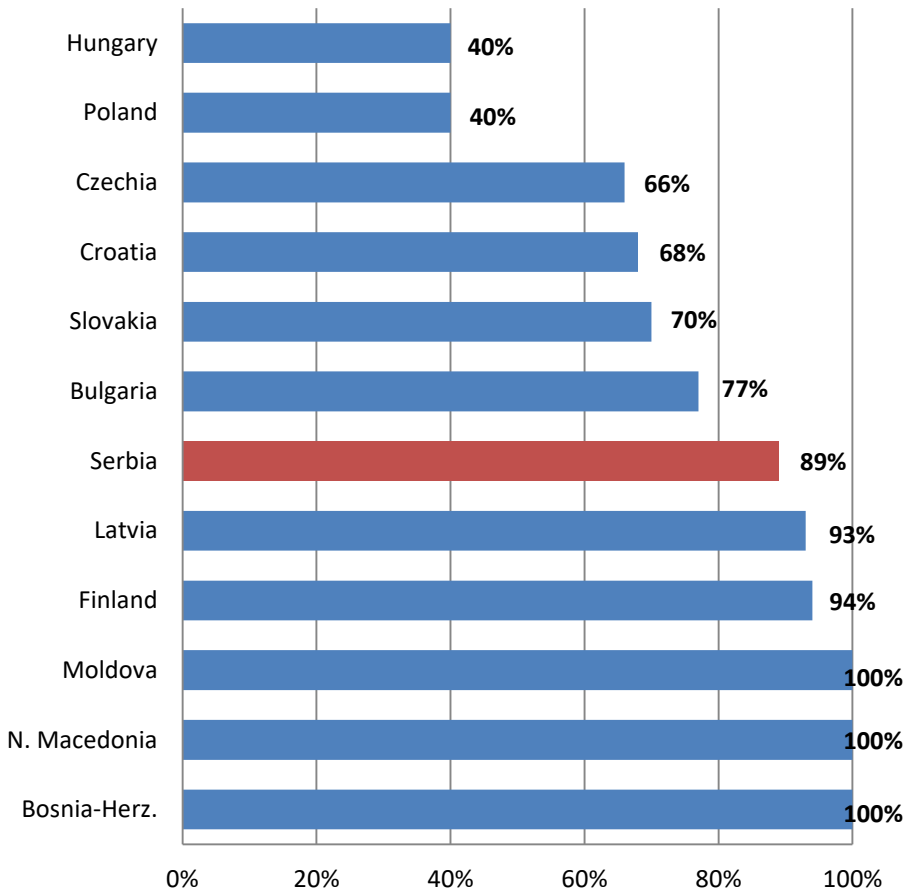
Source: Our World in Data based on BP Statistical Review of World Energy & Ember

OurWorldInData.org/energy • CC BY



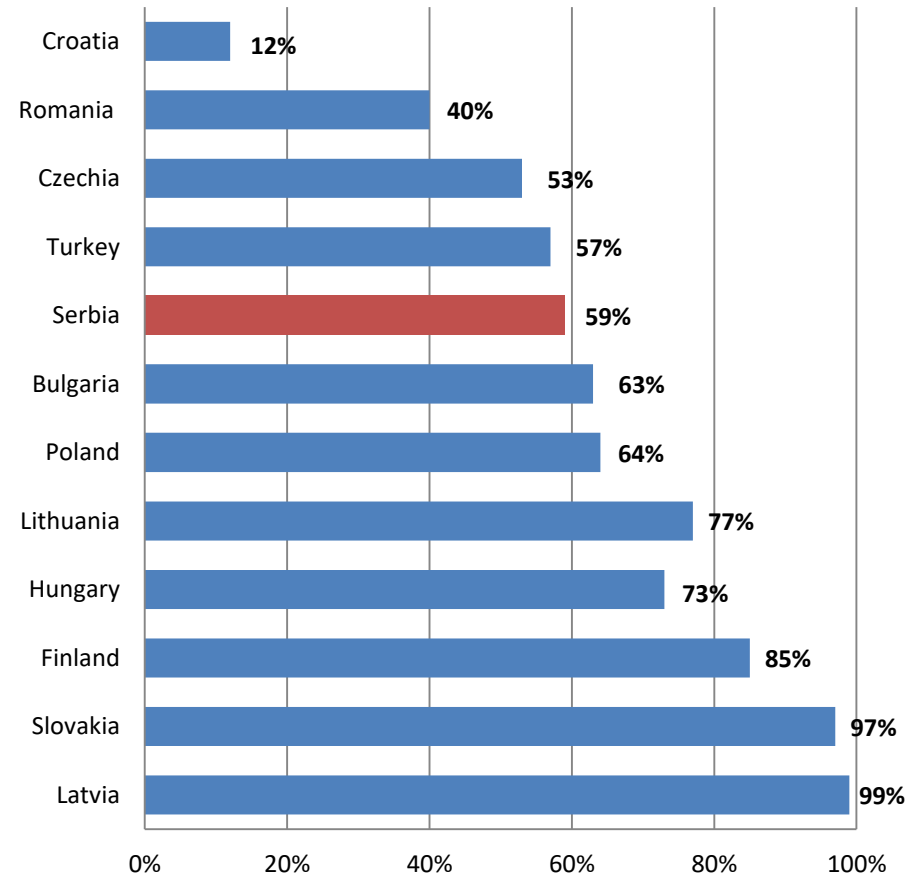
# Economy of Serbia: Gas & Oil

## Share of **natural gas** import from Russia (%), 2020



Source: Statista (2022)

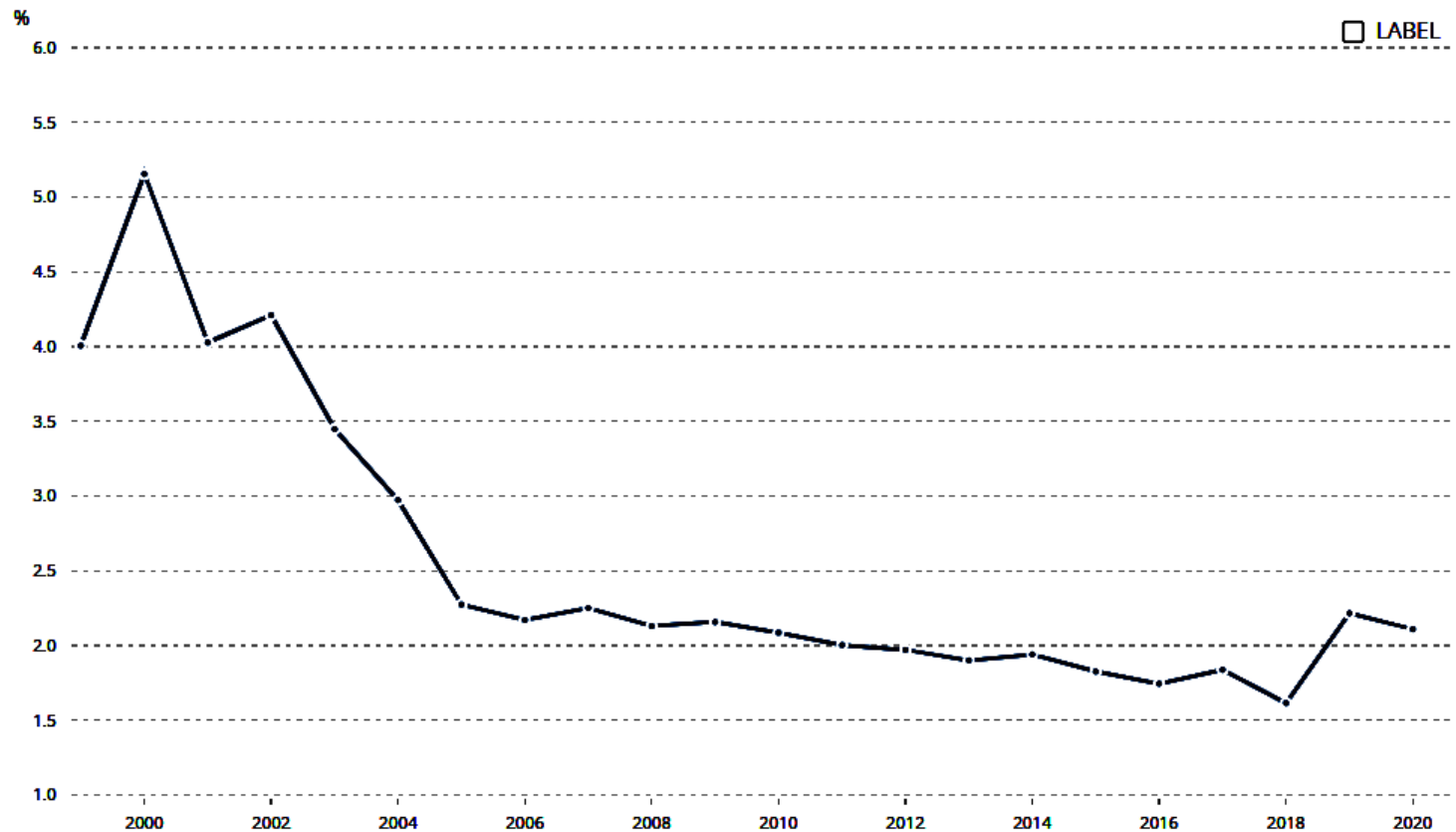
## Share of **crude oil** import from Russia (%), 2020



Source: Al. Jazeera Balkans (2021)

# Military of Serbia: Expenditures

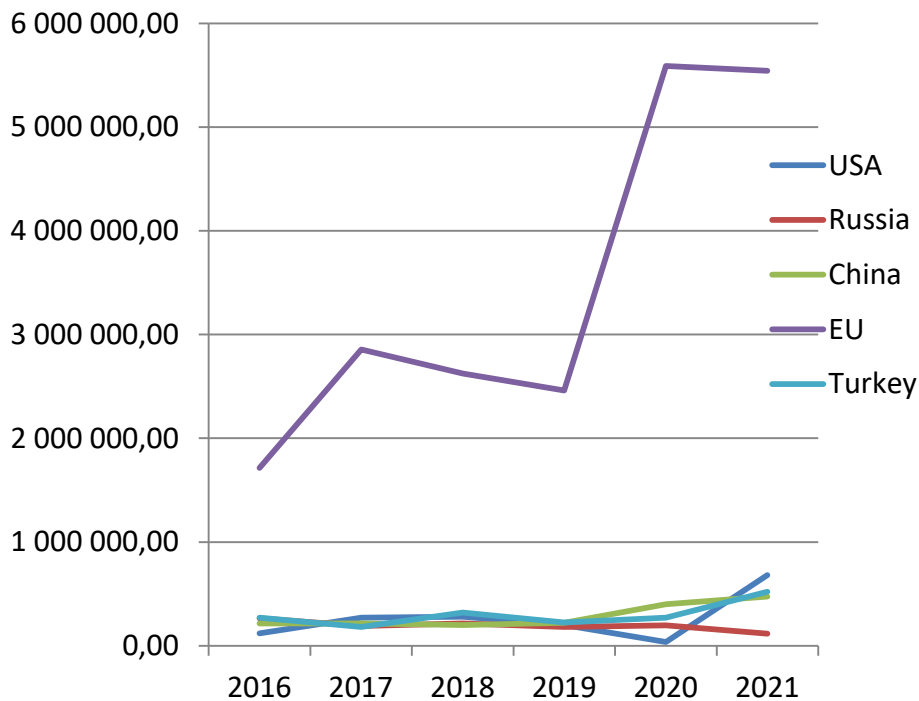
Serbia - Military expenditure (% of GDP)



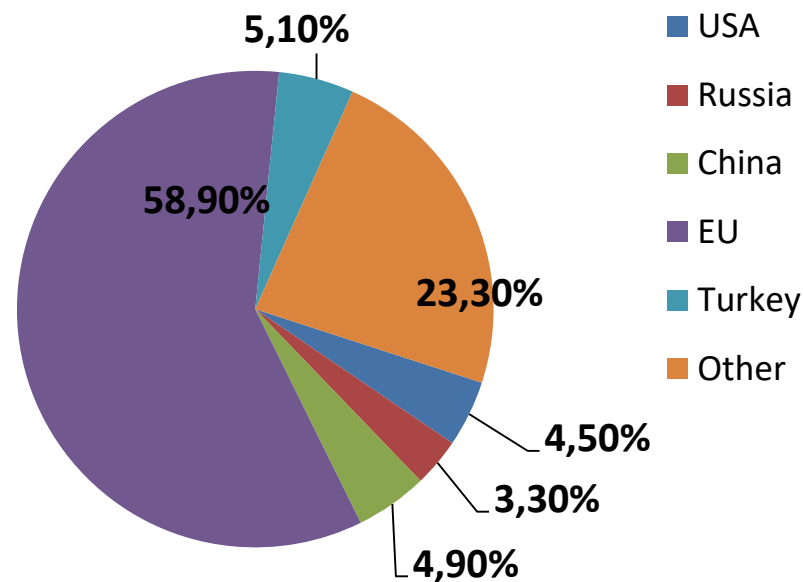
Source: Worldbank (2022)

# Military of Serbia: Imports of weapons

Import of weapons by country, 2016-2021  
(in Millions \$)



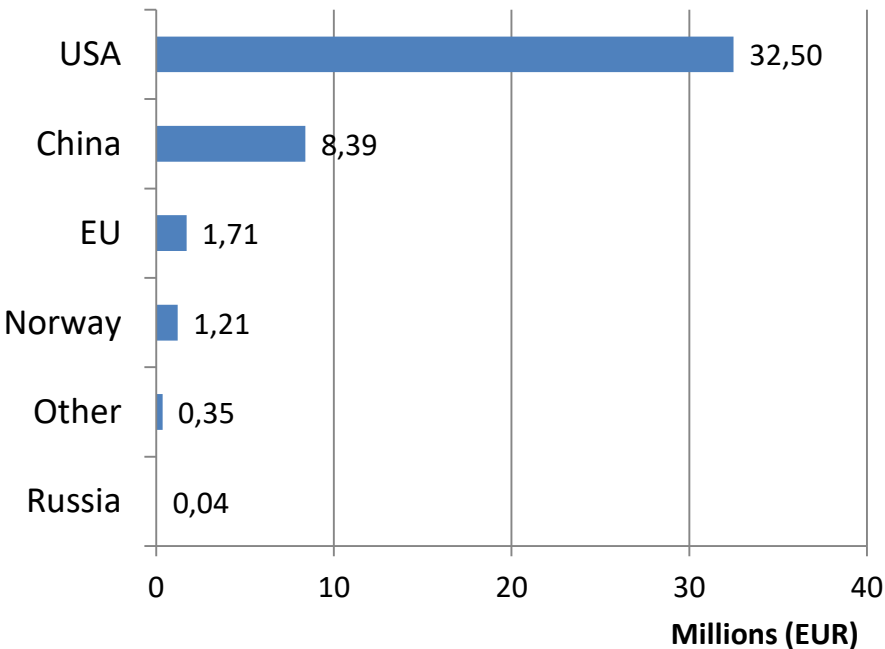
Import of weapons by country, 2016-2021 (in %)



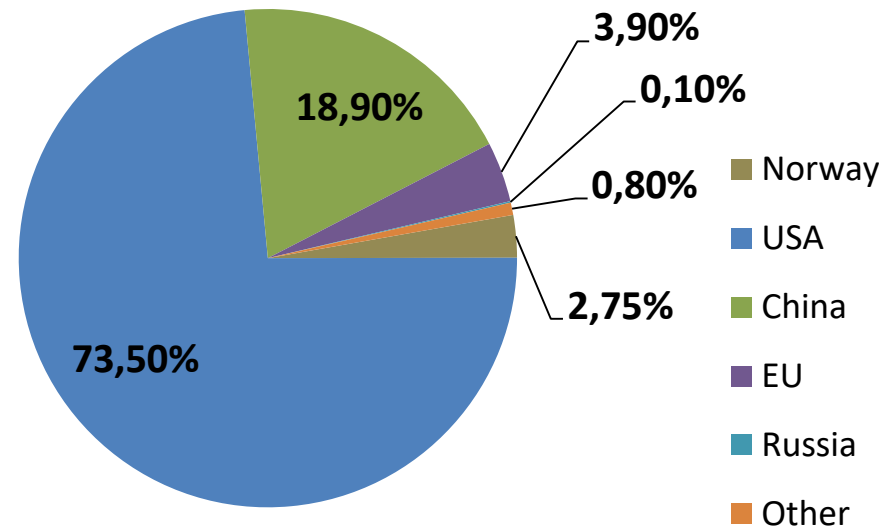
Source: Own calculations based on: UN COMTRADE, Tradingeconomics.com (2022)

# Military of Serbia: Foreign donations

Foreign donations for Ministry of Defense of Serbia, 2013-2020 (in EUR)



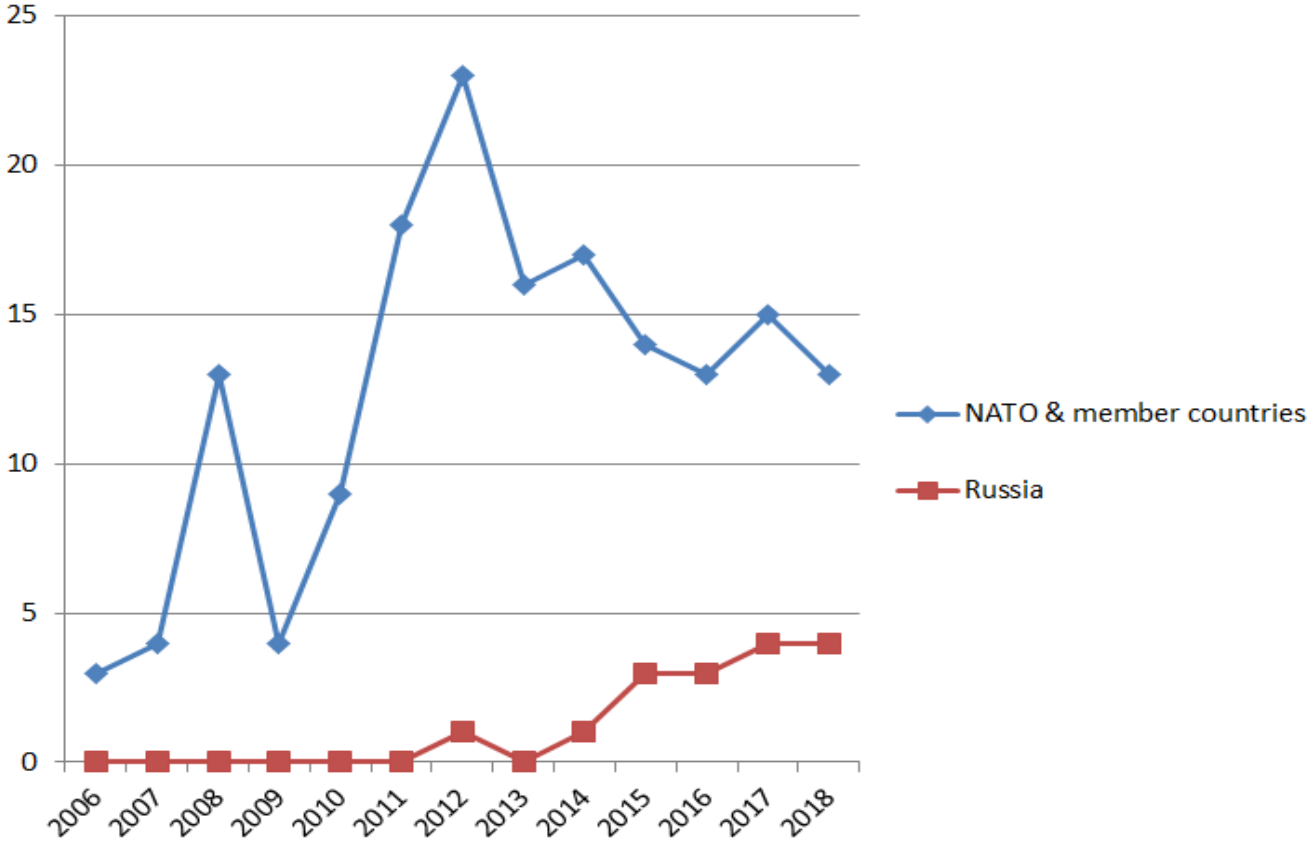
Foreign donations for MoD of Serbia, 2013-2020 (%)



Source: Own calculations based on *Informator o radu Ministarstva odbrane Srbije* (2022)

# Military of Serbia: Military excercises

Number of military excercises: Serbia & Partners (2006-2018)



Source: European Western Balkans (2018)

# Preliminary conclusions

1. Serbia remains in the deepest structural dependence on the EU (in both respects)
2. Serbia favors China's strategic march to becoming a major economic competitor to the EU
3. The US most influential in military cooperation (training, education, donations)
4. Russia controls the energy & fuel sector and tries to join military competition

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# Thank you

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